

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for October 1, 2023 through October 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	24.9	\$29,880.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	13.1	\$11,462.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	1.1	\$990.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	2.2	\$1,925.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	6.1	\$3,965.00
Roth, Will	Associate	Digital Assets	2017	\$700.00	23.3	\$16,310.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	9.5	\$5,510.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.5	\$727.50
Schou, Sarah A.	Paralegal	Litigation	n/a	\$350.00	9.5	\$3,325.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	0.8	\$264.00

EXHIBIT B

Fee Summary by Project Category for October 1, 2023 through October 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	10.1	\$8,750.00
B160 Fee/Employment Applications	3.0	\$2,050.00
B190 Litigation	78.9	\$63,559.00
Total	92.0	\$74,359.00

EXHIBIT C

Time Records for October 1, 2023 through October 31, 2023



030986-0001

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 11/15/23
INVOICE #: 2221356

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
10/16/23	HDR	E-MAILS TO/FROM S. SICONOLFI REGARDING OPEN CASE MATTERS	0.20	180.00
10/17/23	SSI	EMAILS TO AND FROM TEAM REGARDING OPEN MATTERS AND FOLLOW-UP ON SAME	0.80	520.00
10/18/23	MIM	COMMENT ON OPEN MATTERS AND SEND STATUS EMAILS TO TEAM ON SAME	0.50	437.50
10/19/23	HDR	REVIEW OF CASE MATTERS AND E-MAILS TO/FROM J. GOTTLIEB AND M. MIX REGARDING SAME	0.20	180.00
10/23/23	SSI	FURTHER DISCUSSIONS WITH TEAM MEMBERS REGARDING LITIGATIONS AND STATUS THEREOF	0.90	585.00
10/23/23	SSI	REVIEW OPEN LITIGATION MATTERS AND CONSIDER STATUS OF THEM AND WORKI WITH TEAM	1.60	1,040.00
10/24/23	SSI	EMAILS AND CALLS WITH T. KNOX AND H. ROSENBLAT SEPERATELY ON STATUS OF MATTERS	0.20	130.00
10/24/23	TMK	TELEPHONE CALL WITH S. SICONOLFI REGARDING UPCOMING FILING (.1); REVIEW, PREPARE AND FILE DOCUMENTS (.7); EMAIL TO SERVICE AGENT TO EFFECTUATE SERVICE (.1); CIRCULATE OBJECTION DEADLINE TO TEAM (.1); PREPARE AND FILE CERTIFICATE OF SERVICE OF SAME (.5)	1.50	727.50
10/30/23	HDR	REVIEW OF FILES AND E-MAILS TO/FROM A. PRETTO-SAKAMAN REGARDING SAME (.2); DISCUSS SAME WITH J. GOTTLIEB AND S. SICONOLFI (.1).	0.30	270.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	6.20	4,070.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
10/17/23	SSI	DRAFT, REVIEW, AND REVISE SEPTEMBER FEE STATEMENT AND EXHIBITS THERETO	2.60	1,690.00
10/24/23	HDR	REVIEW OF MONTHLY FEE STATEMENT FOR FILING (.2); TELEPHONE CALLS AND E-MAILS TO/FROM S. SICONOLFI AND OTHERS REGARDING SAME (.2).	0.40	360.00
TOTAL TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS	3.00	2,050.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 11/15/23
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GRAND TOTAL FEES	9.20	6,120.00
TOTAL FEES SERVICES	\$	6,120.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.70	630.00
MIM	MICHAEL MIX	0.50	437.50
SSI	SALLY SICONOLFI	3.50	2,275.00
TMK	TUKISHA KNOX	1.50	727.50
SUBTOTAL	B110 CASE ADMINISTRATION	6.20	4,070.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	0.40	360.00
SSI	SALLY SICONOLFI	2.60	1,690.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	3.00	2,050.00

TOTAL FEES	9.20	6,120.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	6.20	4,070.00
B160	FEE/EMPLOYMENT APPLICATIONS	3.00	2,050.00

TOTAL FEES	9.20	6,120.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
HDR	HEATH D. ROSENBLAT	1.10	990.00
MIM	MICHAEL MIX	0.50	437.50
SSI	SALLY SICONOLFI	6.10	3,965.00
TMK	TUKISHA KNOX	1.50	727.50

TOTAL FEES	9.20	6,120.00
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TOTAL BALANCE DUE FOR THIS PERIOD	\$	6,120.00
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030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 11/15/23
INVOICE #: 2221356

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23
INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	60.20	48,339.00
[REDACTED]	030983-0005	0.40	350.00
[REDACTED]	030983-0017	22.20	19,550.00
GRAND TOTALS		82.80	\$ 68,239.00

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	24.90	29,880.00
ISAACS, DANIEL C.	PARTNER	875.00	13.10	11,462.50
MIX, MICHAEL	PARTNER	875.00	1.70	1,487.50
ROTH, WILL	ASSOCIATE	700.00	23.30	16,310.00
UPADHYAYA, VANI T.	ASSOCIATE	580.00	9.50	5,510.00
SCHOU, SARAH	PARALEGALS	350.00	9.50	3,325.00
YAN, KEN (JIAN-QING)	PARALEGALS	330.00	0.80	264.00
GRAND TOTALS			82.80	\$ 68,239.00



030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23
INVOICE #: 2221349

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	3.90	4,680.00
TOTALS FOR TASK CODE: B110 Case Administration			3.90	4,680.00

FEE TASK CODE: B190 / Litigation

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	21.00	25,200.00
ISAACS, DANIEL C.	PARTNER	875.00	13.10	11,462.50
MIX, MICHAEL	PARTNER	875.00	1.70	1,487.50
ROTH, WILL	ASSOCIATE	700.00	23.30	16,310.00
UPADHYAYA, VANI T.	ASSOCIATE	580.00	9.50	5,510.00
SCHOU, SARAH	PARALEGALS	350.00	9.50	3,325.00
YAN, KEN (JIAN-QING)	PARALEGALS	330.00	0.80	264.00
TOTALS FOR TASK CODE: B190 Litigation			78.90	63,559.00

GRAND TOTALS 82.80 \$ 68,239.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE

MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0017	DATABASE SEARCH	17.60
	030983-0017	ELECTRONIC DATA STORAGE	32.00
GRAND TOTALS			\$ 49.60

TOTAL BALANCE DUE FOR THIS PERIOD\$ 68,288.60



030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED] L

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INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
10/12/23	JXG	CALL WITH A. PRETTO-SAKMANN AND CLEARY REGARDING STATUS UPDATE	0.70	840.00
10/19/23	JXG	EMAILS WITH A. PRETTO-SAKMANN & CLEARY COUNSEL REGARDING FILED REGULATOR [REDACTED] & STRATEGY GOING FORWARD (.3); CALL WITH CLIENT (D. ISLIM AND A. PRETTO-SAKMANN) AND CLEARY REGARDING STRATEGY AND PRESS STATEMENT (1.1); EMAIL TO G. TAPALAGA REGARDING SERVICE (.2); FOLLOW-UP CALL WITH CLIENT & CLEARY REGARDING STRATEGY (.9); ATTENTION TO PRESS STATEMENTS (.2)	2.70	3,240.00
TOTAL TASK CODE B110 Case Administration			3.40	4,080.00
TASK CODE B190 Litigation				
10/01/23	VTU	WORK ON DOCUMENT REVIEW FOR UPCOMING PRODUCTION	1.50	870.00
10/02/23	VTU	EMAILS WITH D. ISAACS, K. YAN REGARDING FINALIZING DOCUMENT PRODUCTION	0.20	116.00
10/02/23	DCI	REVIEW AND PREPARE PRODUCTION TO REGULATOR	0.40	350.00
10/02/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
10/02/23	SAS	REVIEW AND UPDATE AND CODE PRIVILEGE LOG FOR SUBMISSION	4.00	1,400.00
10/03/23	VTU	REVIEW AND REVISE PRIVILEGE LOG	1.80	1,044.00
10/06/23	VTU	REVIEW AND RESPOND TO EMAILS WITH REGULATOR AND K. YAN REGARDING METADATA OF DOCUMENT PRODUCTION (.2); DISCUSS PRIVILEGE LOGS WITH D. ISAACS (.2)	0.40	232.00
10/06/23	DCI	CORRESPOND WITH REGULATOR REGARDING DOCUMENT PRODUCTIONS	0.30	262.50
10/09/23	DCI	EMAILS AND CALLS WITH CLEARY REGARDING [REDACTED] AND RESPONSE TO REGULATORS	0.50	437.50

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FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/09/23	VTU	EMAILS WITH CGSH REGARDING UPCOMING PRODUCTIONS	0.20	116.00
10/10/23	VTU	EMAILS WITH S. SCHOU REGARDING PRIVILEGE LOG	0.20	116.00
10/11/23	DCI	CALLS AND EMAILS WITH CLEARY REGARDING STRATEGY (.7); CORRESPOND. WITH REGULATOR ON SAME (.4)	1.10	962.50
10/11/23	JXG	CALL WITH CLEARY REGARDING REGULATOR UPDATE AND STRATEGY	0.50	600.00
10/12/23	DCI	CONF. WITH CLIENT/CLEARY REGARDING STRATEGY	1.00	875.00
10/16/23	JXG	EMAIL WITH D. ISAACS AND CLEARY REGARDING REGULATOR MEETING	0.20	240.00
10/16/23	DCI	CALLS AND EMAILS. WITH CLEARY REGARDING PRESENTATION TO REGULATOR (.4); CORR. WITH REGULATOR REGARDING SAME (.2); REVIEW AND REVISE PRESENTATION (.2)	0.80	700.00
10/17/23	SAS	RE-CODING DOCUMENT NUMBERS FOR REGULATOR TALKING POINTS DRAFT	5.50	1,925.00
10/17/23	VTU	WORK ON DRAFTING TALKING POINTS FOR DISCUSSION WITH REGULATOR	2.10	1,218.00
10/18/23	VTU	WORK ON DRAFTING TALKING POINTS FOR DISCUSSION WITH REGULATOR	1.30	754.00
10/18/23	WIR	PREPARE FOR AND CALL WITH CLEARY TEAM AND J. GOTTLIEB REGARDING EXPECTED REGULATOR ACTION (.8); PREPARE LETTER TO REGULATOR (1.1); AND FOLLOW-UP ON OPEN MATTERS (.7)	2.60	1,820.00
10/18/23	JXG	EMAIL WITH CLEARY TEAM REGARDING TALKING POINTS (.2); CONFERENCE CALL WITH REGULATOR REGARDING SAME (.9); SEPARATE CALL WITH REGULATOR REGARDING NOTICE OF LITIGATION (.6); PREPARE FOR AND CALL WITH CLEARY AND W. ROTH AND FOLLOW-UP (.8); PREP FOR CALL WITH REGULATOR [REDACTED] (.5); EMAIL WITH W. ROTH REGARDING OUTLINE FOR CALL WITH [REDACTED] (.2); CALL WITH [REDACTED] (.4); EMAIL WITH COUNSEL REGARDING NOTES [REDACTED] CALL (.2); EMAILS WITH CLIENTS AND CLEARY REGARDING STRATEGY (.2); EMAIL WITH MOCO TEAM REGARDING STRATEGY (.2)	4.20	5,040.00
10/19/23	MIM	EMAILS WITH J. GOTTLIEB REGARDING COMPLAINT (.30); REVIEW COMPLAINT (1.40)	1.70	1,487.50
10/19/23	WIR	REVIEW AND ANALYZE COMPLAINT	3.30	2,310.00
10/19/23	DCI	REVIEW AND CONSIDER REGULATOR COMPLAINT	0.70	612.50
10/20/23	WIR	ATTENTION TO AND RESPOND TO CORRESPONDENCE REGARDING CASE PLANNING AND STRATEGY	1.40	980.00

030983

GENESIS GLOBAL HOLDCO, LLC

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FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/20/23	JXG	EMAIL WITH [REDACTED] (.1); EMAIL WITH CLIENT REGARDING [REDACTED] REACHOUT (.2); EMAIL WITH CLEARY REGARDING STRATEGY (.2)	0.50	600.00
10/21/23	JXG	CALL WITH S. O'NEAL (CLEARY) REGARDING CASE (.5); CALL WITH [REDACTED] REGARDING SAME (.1); EMAIL WITH CLIENT REGARDING SAME (.2)	0.80	960.00
10/22/23	JXG	EMAIL WITH CLIENT REGARDING REGULATOR STRATEGY (.2); EMAIL WITH REGULATOR(.1); EMAIL WITH [REDACTED] ([REDACTED]) (.1); EMAIL WITH OTHER CO-COUNSEL (.1)	0.50	600.00
10/23/23	JXG	JOINT DEFENSE COUNSEL CALL (.4); EMAIL WITH TEAM AND CLEARY REGARDING REGULATOR [REDACTED] CALL (.2); EMAIL WITH [REDACTED] COUNSEL (.2)	0.80	960.00
10/23/23	WIR	CORRESPONDENCE AND FOLLOW-UP WITH TEAM AND CLEARY UP REGARDING REGULATOR CALL	0.30	210.00
10/24/23	WIR	PREPARE FOR (1.5) AND ATTEND [REDACTED] AND REGULATOR CALLS (.8)	2.30	1,610.00
10/24/23	VTU	REVIEW PRIOR NOTES AND MEMOS (.8) AND DISCUSS DOCUMENT COLLECTION WITH JG, CGSH (.3)	1.10	638.00
10/24/23	JXG	CALL WITH CLEARY REGARDING CASE AND FOLLOW-UP ON SAME (.7); CALL WITH REGULATOR (.9); EMAIL WITH W. ROTH AND CLEARY TEAM (.4)	2.00	2,400.00
10/25/23	JXG	EMAIL WITH CLIENT REGARDING [REDACTED] REGULATOR [REDACTED] (.2); CALL WITH REGULATOR(.8); EMAIL WITH CLEARY TEAM REGARDING RECAP OF REGULATOR CALL (.2)	1.20	1,440.00
10/25/23	WIR	CALLS REGARDING SETTLEMENT NEGOTIATIONS WITH REGULATOR	1.20	840.00
10/25/23	DCI	REVIEW MEMO REGARDING DISCUSSIONS WITH REGULATOR REGARDING SETTLEMENT	0.40	350.00
10/25/23	DCI	REVIEW [REDACTED] REGULATOR REQUEST	0.30	262.50
10/26/23	WIR	CALLS WITH REGULATOR AND J. GOTTLIEB (.8) AND [REDACTED] GROUP AND J. GOTTLIEB REGARDING POTENTIAL SETTLEMENT (.6); WORK ON POTENTIAL SETTLEMENT (.8)	2.20	1,540.00
10/26/23	JXG	CALL WITH CLEARY AND W. ROTH (.6); CALL WITH REGULATOR AND W. ROTH (.8); EMAIL WITH CLEARY REGARDING FOLLOW-UP (.2); REACH OUT TO [REDACTED] REGARDING [REDACTED] ISSUED TO GENESIS (.2)	1.80	2,160.00
10/27/23	JXG	CALL WITH REGULATOR(.6); PREP FOR SAME (.3); EMAIL WITH [REDACTED] E COUNSEL REGARDING RESPONSES (.2); EMAIL WITH [REDACTED] (.2)	1.30	1,560.00
10/30/23	VTU	EMAILS WITH CGSH, CDS REGARDING DOCUMENT PRODUCTION	0.70	406.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23

INVOICE #: 2221349

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/30/23	WIR	CORRESPONDENCE REGARDING REGULATOR SETTLEMENT DEVELOPMENTS	0.20	140.00
10/30/23	JXG	CALL WITH [REDACTED] REGULATOR(.4); UPDATE EMAIL WITH CLIENTS REGARDING CALL WITH [REDACTED] REGULATOR(.2); CALL WITH REGULATOR(.4); EMAIL WITH CLIENTS REGARDING CALL WITH REGULATOR(2); CALL WITH R. ZUTSHI (CLEARY) REGARDING CALL WITH REGULATOR AND STRATEGY(.3); EMAIL WITH CLIENT AND CLEARY REGARDING STATUS(.2)	1.70	2,040.00
10/31/23	JXG	[REDACTED] CALL(.1); FOLLOW UP EMAIL WITH A. PRETTO-SAKMANN REGARDING CALL WITH REGULATOR(.2); EMAIL WITH CLIENT & CLEARY REGARDING STATUS ISSUES(.2)	0.50	600.00
10/31/23	WIR	ATTEND [REDACTED] CALL(.1) AND FOLLOW-UP WITH RELATED CORRESPONDENCE(.2)	0.30	210.00
TOTAL TASK CODE B190 Litigation			56.80	44,259.00
TOTAL FEES SERVICES			\$	48,339.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$	48,339.00

TIMEKEEPER SUMMARY

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	19.40	1,200.00	23,280.00
DANIEL C. ISAACS	5.50	875.00	4,812.50
MICHAEL MIX	1.70	875.00	1,487.50
WILLIAM ROTH	13.80	700.00	9,660.00
VANI T. UPADHYAYA	9.50	580.00	5,510.00
SARAH SCHOU	9.50	350.00	3,325.00
KEN (JIAN-QING) YAN	0.80	330.00	264.00
TOTAL FEES	60.20		48,339.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 48,339.00



030983-0005

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 11/15/23

INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
10/02/23	DCI	PREPARE PRODUCTION TO REGULATOR	0.40	350.00
		TOTAL TASK CODE B190 Litigation	0.40	350.00
		TOTAL FEES SERVICES	\$	350.00
		TOTAL BALANCE DUE FOR THIS PERIOD	\$	350.00

TIMEKEEPER SUMMARY

ATTORNEY	HOURS	RATE	VALUE
DANIEL C. ISAACS	0.40	875.00	350.00
TOTAL FEES	0.40		350.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	350.00



030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 11/15/23
INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
10/27/23	JXG	CALL WITH REGULATOR (.3); EMAILS WITH CLIENTS REGARDING SETTLEMENT TERMS UPDATE (.2)	0.50	600.00
TOTAL TASK CODE B110 Case Administration			0.50	600.00
TASK CODE B190 Litigation				
10/04/23	WIR	DRAFT INITIAL DISCOVERY DOCUMENTS INCLUDING REQUESTS AND DISCLOSURES	1.00	700.00
10/05/23	WIR	ATTENTION TO DRAFTING DISCOVERY ITEMS	1.80	1,260.00
10/05/23	JXG	EMAIL WITH W. ROTH REGARDING INITIAL DISCLOSURES (.1); EMAIL WITH D. ISAACS & CLIENTS REGARDING LITIGATION UPDATE (.1)	0.20	240.00
10/05/23	DCI	DRAFT/REVISE INITIAL DISCLOSURES	1.50	1,312.50
10/09/23	DCI	REVISE INITIAL DISCLOSURES (.8); CORR. WITH CLIENT REGARDING SAME (.3)	1.10	962.50
10/09/23	WIR	ATTENTION TO AND WORK ON DRAFTING INITIAL DISCOVERY PAPERS	0.80	560.00
10/09/23	JXG	EMAIL WITH D. ISAACS REGARDING INITIAL DISCLOSURES	0.20	240.00
10/11/23	WIR	ATTENTION TO WORKING ON INITIAL DISCOVERY MATTERS	1.00	700.00
10/11/23	DCI	CORR. WITH CLIENT REGARDING INITIAL DISCLOSURES.	0.20	175.00
10/11/23	JXG	EMAIL WITH TEAM REGARDING INITIAL DISCLOSURES AND STRATEGY	0.20	240.00
10/12/23	JXG	EMAIL WITH E. REILLY REGARDING INITIAL DISCLOSURES (.1); EMAIL WITH CLIENTS REGARDING SAME (.1)	0.20	240.00
10/12/23	DCI	CORR. WITH REGULATOR REGARDING INITIAL DISCLOSURES (.3); PREPARE FOR AND CALL WITH CLIENT AND W. ROTH REGARDING SAME (1.1); CORR. WITH CLIENT REGARDING SAME (.3).	1.70	1,487.50
10/12/23	WIR	PREPARE FOR AND ATTEND CLIENT CALL WITH D. ISAACS REGARDING INITIAL DISCLOSURES	1.30	910.00

030983

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DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/13/23	JXG	EMAIL WITH D. ISAACS REGARDING E. REILLY'S LETTER (.1); EMAIL WITH CLIENTS REGARDING SAME (.1)	0.20	240.00
10/13/23	DCI	ATTENTION TO DOCUMENT PRESERVATION (.3); CORR. WITH REGULATOR AND CLIENT REGARDING SAME (.7); CORR. WITH REGULATOR REGARDING INITIAL DISCLOSURES DEADLINE (.3).	1.30	1,137.50
10/16/23	JXG	EMAIL WITH D. ISAACS AND W. ROTH REGARDING INITIAL DISCLOSURES	0.10	120.00
10/16/23	WIR	WORK ON PREPARATION OF DISCOVERY REQUESTS	1.30	910.00
10/18/23	JXG	EMAIL WITH W. ROTH REGARDING PRE-MOTION CONFERENCE MATERIALS (.2); PREP FOR COURT CONFERENCE (.8); COURT CONFERENCE (.7); UPDATE EMAIL WITH CLIENTS REGARDING DENIED MOTION AND STRATEGY (.2); EMAIL WITH W. ROTH REGARDING CONFERENCE NOTES (.1); ATTENTION TO LETTER TO REGULATOR AND RELATED EMAIL (.7)	2.70	3,240.00
10/18/23	WIR	PREPARE FOR (.3) AND ATTEND PRE-MOTION CONFERENCE WITH JUDGE [REDACTED] RE DISCOVERY STAY (.7)	1.00	700.00
10/19/23	JXG	EMAIL WITH W. ROTH REGARDING INITIAL DISCLOSURES SERVICE (.2); ATTENTION TO REGULATOR AND [REDACTED] INITIAL DISCLOSURES (.5)	0.70	840.00
10/19/23	WIR	WORK ON CASE UPDATES (.2); FINALIZE AND SERVE INITIAL DISCLOSURES (.5)	0.70	490.00
10/19/23	DCI	REVIEW INITIAL DISCLOSURES	0.70	612.50
10/24/23	WIR	WORK ON OPEN DISCOVERY ITEMS	0.40	280.00
10/25/23	WIR	CORRESPONDENCE WITH CLEARY TEAM AND CLIENT AND J. GOTTLIEB RE SETTLEMENT	0.20	140.00
10/25/23	DCI	ANALYSIS REGARDING POTENTIAL RESOLUTION OF MATTER	0.30	262.50
10/25/23	JXG	CALL WITH S. O'NEAL REGARDING STATUS (.2); DISCUSSION WITH CLEARY TEAM REGARDING POTENTIAL SETTLEMENT OFFER (.2); EMAIL WITH CLIENT REGARDING SAME (.1)	0.50	600.00
10/27/23	DCI	REVIEW REGULATOR PROPOSED DISCOVERY PLAN	0.40	350.00
TOTAL TASK CODE B190 Litigation			21.70	18,950.00
TOTAL FEES SERVICES			\$	19,550.00

DISBURSEMENTS:	VALUE
DATABASE SEARCH	17.60
ELECTRONIC DATA STORAGE	32.00
TOTAL DISBURSEMENTS	\$ 49.60



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23

INVOICE #: 2221349

TOTAL BALANCE DUE FOR THIS PERIOD \$ **19,599.60**

TIMEKEEPER SUMMARY

	HOURS	RATE	VALUE
JASON GOTTLIEB	5.50	1,200.00	6,600.00
DANIEL C. ISAACS	7.20	875.00	6,300.00
WILLIAM ROTH	9.50	700.00	6,650.00
TOTAL FEES	22.20		19,550.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ **19,599.60**

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983-0005

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 11/15/23
INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
10/02/23	DCI	PREPARE PRODUCTION TO REGULATOR	0.40	350.00
		TOTAL TASK CODE B190 Litigation	0.40	350.00
		TOTAL FEES SERVICES	\$	350.00
		TOTAL BALANCE DUE FOR THIS PERIOD	\$	350.00

ATTORNEY	HOURS	RATE	VALUE
DANIEL C. ISAACS	0.40	875.00	350.00
TOTAL FEES	0.40		350.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 350.00



030983-0005

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 11/15/23
INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
10/02/23	DCI	PREPARE PRODUCTION TO REGULATOR	0.40	350.00
		TOTAL TASK CODE B190 Litigation	0.40	350.00
		TOTAL FEES SERVICES	\$	350.00
		TOTAL BALANCE DUE FOR THIS PERIOD	\$	350.00

ATTORNEY	HOURS	RATE	VALUE
DANIEL C. ISAACS	0.40	875.00	350.00
TOTAL FEES	0.40		350.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 350.00



030983-0017

GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23

INVOICE #: 2221349

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
10/27/23	JXG	CALL WITH REGULATOR (.3); EMAILS WITH CLIENTS REGARDING SETTLEMENT TERMS UPDATE (.2)	0.50	600.00
TOTAL TASK CODE B110 Case Administration			0.50	600.00
TASK CODE B190 Litigation				
10/04/23	WIR	DRAFT INITIAL DISCOVERY DOCUMENTS INCLUDING REQUESTS AND DISCLOSURES	1.00	700.00
10/05/23	WIR	ATTENTION TO DRAFTING DISCOVERY ITEMS	1.80	1,260.00
10/05/23	JXG	EMAIL WITH W. ROTH REGARDING INITIAL DISCLOSURES (.1); EMAIL WITH D. ISAACS & CLIENTS REGARDING LITIGATION UPDATE (.1)	0.20	240.00
10/05/23	DCI	DRAFT/REVISE INITIAL DISCLOSURES	1.50	1,312.50
10/09/23	DCI	REVISE INITIAL DISCLOSURES (.8); CORR. WITH CLIENT REGARDING SAME (.3)	1.10	962.50
10/09/23	WIR	ATTENTION TO AND WORK ON DRAFTING INITIAL DISCOVERY PAPERS	0.80	560.00
10/09/23	JXG	EMAIL WITH D. ISAACS REGARDING INITIAL DISCLOSURES	0.20	240.00
10/11/23	WIR	ATTENTION TO WORKING ON INITIAL DISCOVERY MATTERS	1.00	700.00
10/11/23	DCI	CORR. WITH CLIENT REGARDING INITIAL DISCLOSURES.	0.20	175.00
10/11/23	JXG	EMAIL WITH TEAM REGARDING INITIAL DISCLOSURES AND STRATEGY	0.20	240.00
10/12/23	JXG	EMAIL WITH E. REILLY REGARDING INITIAL DISCLOSURES (.1); EMAIL WITH CLIENTS REGARDING SAME (.1)	0.20	240.00
10/12/23	DCI	CORR. WITH REGULATOR REGARDING INITIAL DISCLOSURES (.3); PREPARE FOR AND CALL WITH CLIENT AND W. ROTH REGARDING SAME (1.1); CORR. WITH CLIENT REGARDING SAME (.3).	1.70	1,487.50
10/12/23	WIR	PREPARE FOR AND ATTEND CLIENT CALL WITH D. ISAACS REGARDING INITIAL DISCLOSURES	1.30	910.00

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23

INVOICE #: 2221349

FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/13/23	JXG	EMAIL WITH D. ISAACS REGARDING E. REILLY'S LETTER (.1); EMAIL WITH CLIENTS REGARDING SAME (.1)	0.20	240.00
10/13/23	DCI	ATTENTION TO DOCUMENT PRESERVATION (.3); CORR. WITH REGULATOR AND CLIENT REGARDING SAME (.7); CORR. WITH REGULATOR REGARDING INITIAL DISCLOSURES DEADLINE (.3).	1.30	1,137.50
10/16/23	JXG	EMAIL WITH D. ISAACS AND W. ROTH REGARDING INITIAL DISCLOSURES	0.10	120.00
10/16/23	WIR	WORK ON PREPARATION OF DISCOVERY REQUESTS	1.30	910.00
10/18/23	JXG	EMAIL WITH W. ROTH REGARDING PRE-MOTION CONFERENCE MATERIALS (.2); PREP FOR COURT CONFERENCE (.8); COURT CONFERENCE (.7); UPDATE EMAIL WITH CLIENTS REGARDING DENIED MOTION AND STRATEGY (.2); EMAIL WITH W. ROTH REGARDING CONFERENCE NOTES (.1); ATTENTION TO LETTER TO REGULATOR AND RELATED EMAIL (.7)	2.70	3,240.00
10/18/23	WIR	PREPARE FOR (.3) AND ATTEND PRE-MOTION CONFERENCE WITH JUDGE [REDACTED] RE DISCOVERY STAY (.7)	1.00	700.00
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10/19/23	DCI	REVIEW INITIAL DISCLOSURES	0.70	612.50
10/24/23	WIR	WORK ON OPEN DISCOVERY ITEMS	0.40	280.00
10/25/23	WIR	CORRESPONDENCE WITH CLEARY TEAM AND CLIENT AND J. GOTTLIEB RE SETTLEMENT	0.20	140.00
10/25/23	DCI	ANALYSIS REGARDING POTENTIAL RESOLUTION OF MATTER	0.30	262.50
10/25/23	JXG	CALL WITH S. O'NEAL REGARDING STATUS (.2); DISCUSSION WITH CLEARY TEAM REGARDING POTENTIAL SETTLEMENT OFFER (.2); EMAIL WITH CLIENT REGARDING SAME (.1)	0.50	600.00
10/27/23	DCI	REVIEW REGULATOR PROPOSED DISCOVERY PLAN	0.40	350.00
TOTAL TASK CODE B190 Litigation			21.70	18,950.00
TOTAL FEES SERVICES			\$	19,550.00

DISBURSEMENTS:	VALUE
DATABASE SEARCH	17.60
ELECTRONIC DATA STORAGE	32.00
TOTAL DISBURSEMENTS	\$ 49.60



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 11/15/23
INVOICE #: 2221349**TOTAL BALANCE DUE FOR THIS PERIOD**

\$ 19,599.60

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	5.50	1,200.00	6,600.00
DANIEL C. ISAACS	7.20	875.00	6,300.00
WILLIAM ROTH	9.50	700.00	6,650.00
TOTAL FEES	22.20		19,550.00

TOTAL BALANCE DUE FOR THIS PERIOD

\$ 19,599.60

WIRE INSTRUCTIONS

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New York, NY 10018*(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)*

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating AccountAccount Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for October 1, 2023 through October 31, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$32.00
Pacer	17.60
Grand Total Expenses	\$49.60

EXHIBIT E

Summary of Expenses for October 1, 2023 through October 31, 2023

Relativity Hosting Fee

8/31/2023 Relativity Hosting October 2023 – 030983-0017 - \$32.00

Pacer

10/31/2023 Pacer Search Charges October 2023 – 030983-0017 - \$17.60